



## Refinance or Home Equity Request Form

For Shared Equity Home Owners

**Homeowner Name(s):** \_\_\_\_\_

(if married, include both names)

**Property Address:** \_\_\_\_\_

**Best contact information:** Phone # \_\_\_\_\_ E-mail: \_\_\_\_\_

**What is your current mortgage balance?** \_\_\_\_\_

**Please list any other liens on the property (tax liens, lead program, rehab loans, etc)?** \_\_\_\_\_

**Are there any repairs that you know your home needs right now or in the next five years?** \_\_\_\_\_

**Reason for Refinance/Home Equity Loan:** *If you are taking cash out, be specific about how you will be using that cash.*

**Have you met with a financial counselor about this refinance?** \_\_\_\_\_

**By signing below, I am:**

- Authorizing ACCT to speak with my financial institution about my refinance/home equity loan.
- Authorizing ACCT to work with their attorney to draft the legal document required to close my new loan. ACCT will not contract with their attorney until they have approval from all funders involved.
- Agreeing that even if this loan does not close, I / we are still responsible for the legal costs and will be expected to pay these immediately. If paying these immediately is a hardship that we agree to pay them within three months of the day the closing fell through.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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